'Proposals & Project Management' contains access to all systems needed to manage Sponsored Projects.

Choose Faculty & Staff tab for access to HR, Financials, etc.

Tab will appear red when active.
Link to the Wolfpack Reporting System. This system contains combined reporting options from previous Wolf Reports system and the Faculty Accounting Reports.

Post Award folder provides access to the systems and forms needed to manage a project AFTER it has been awarded.

Contains:
- WRS
- Closeout
- Account Lookup
- Program Income / Segment Request
Updated when new information is available. Same message displays until a replacement is posted OR until the ‘Don’t display this message again’ box is checked.

Historical data available back to July 1999.

Returns financial data for the Project ID that exactly matches what you have in the input box. If you do not check the ‘Exact Match’ box, you get the rollup range (segment and all associated phases).

Choose ‘My Preferences’ to change your main menu setup.

Links to helpful information and websites.
### Reports
- 1 - Fiscal Year-to-Date Financial Status
- 2 - Project-to-Date Financial Status
- 3 - Cash Balance
- 4 - Financial Status
- 5 - Financial Summary Status
- 6 - Summary by Project Phase
- 7 - Summary by Project Segment
- 8 - Project-to-Date Budget/Expense Summary
- 9 - Detailed Project Expenditures
- 10 - Detailed Project Encumbrances
- 11 - Detailed Payroll Expenditures
- 12 - Detailed Payroll Encumbrances
- 13 - Three-Month Comparison
- 14 - Chartfield Specific Balance by Account

### Links
- Chartfield Inquiry
- Contracts and Grants Attribute Inquiry
- Foundations Reports - Campus
- Gas Cylinder Inventory Report
- Gas Cylinder Rental Invoice Report
- Position Control
- Report2Web

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**Enter Project Segment or Project Reference to generate report.**

**North Carolina State University**

<table>
<thead>
<tr>
<th>Report</th>
<th>Project Segment</th>
</tr>
</thead>
<tbody>
<tr>
<td>5 - Financial Summary Status</td>
<td>524628</td>
</tr>
</tbody>
</table>

**Report 5 - Financial Summary Status**

As of October 28, 2008

Project/Project Reference: 524628 / 024628

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**Choose links you want to show on front page by checking box.**

---

**Enter your default report preference.**

Choose Display Defaults. These defaults only apply to Reports 1 through 7 and 14.

- Balance Sheet Data: Hide ○ Show ○
- Account Range Data: Hide ○ Show ○
- Journal Drilldown: Hide ○ Show ○

Choose Excel Download Defaults. These defaults only apply to Reports 1 through 7 and 14.

- Balance Sheet and FTE Data: Basic ○ Full ○
- Journal Drilldown: Basic ○ Full ○

---

**Project/ Project Reference: This is the Project Segment then the ‘parent’ project reference that could have other projects mapping to it. The Project Segment listed is mapped to the Project Reference shown.**

**Project Segment - 524628**
Proposal/Award field holds the RADAR(SPS) number as well as the agency agreement number.

To get breakdown of Beg Bal select previous June 'As of' date.

Click on entries for detail.

Click on headings to sort.

Click on entries for detail.
Best used to locate a list of projects for a particular PI, OUC or Agency. If you are searching for the project number associated with a specific proposal you can also look to RADAR.

Choose the project status - if known. If unsure, select 'All'.

Don't try to enter entire name, formatting can produce either erroneous results or no results at all.

Better to use 'Contains' rather than equals.
Welcome to the NCSU Contracts and Grants Accounts Attribute Reporting Menu!

This system provides inquiry access to Ledger's Account Attributes. Select the project status, then enter the attribute(s), operator(s), and value(s) you wish to search for and click submit. The Ledger B accounts associated with your search criteria will be displayed.

Available search criteria.

To search by proposal number enter the proposal number in the RADAR/SPS format (2007-XXXX)
### Sample Search Results

<table>
<thead>
<tr>
<th>Sponsor Code</th>
<th>Agency</th>
<th>Investigator</th>
<th>Fund</th>
<th>Award</th>
<th>Title</th>
<th>Principal Investigator</th>
<th>Award Amount</th>
<th>PI Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOS01</td>
<td>DHS: US COAST GUARD</td>
<td>SMITH, N. H.</td>
<td>HSCD1605-P-410079</td>
<td>40TH</td>
<td>30040792</td>
<td>J. KATHLEEN LOCHMART</td>
<td>$100,000</td>
<td>401-145301</td>
</tr>
<tr>
<td>SOS02</td>
<td>DHS: US COAST GUARD</td>
<td>SMITH, N. H.</td>
<td>HSCD1806-P-410081</td>
<td>14TH</td>
<td>20003750</td>
<td>J. KATHLEEN LOCHMART</td>
<td>$200,000</td>
<td>401-145301</td>
</tr>
</tbody>
</table>
### Financial System Award Data

<table>
<thead>
<tr>
<th>Bud No.</th>
<th>OUC</th>
<th>PI Name</th>
<th>End Date</th>
<th>Pgm</th>
<th>Mgr</th>
<th>FA Cd</th>
<th>On/Off</th>
<th>FA Pct.</th>
<th>Direct</th>
<th>Indirect</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>526348</td>
<td>012001</td>
<td>BROWN, C S</td>
<td>05/15/2007</td>
<td>110</td>
<td>B</td>
<td></td>
<td>On</td>
<td>46%</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>A Genomic Analysis of the Effects of Space Flight on Transgenic Plants with Compromised Signaling Pathways</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>527234</td>
<td>110801</td>
<td>SEDEROFF, H W</td>
<td>05/15/2007</td>
<td>122</td>
<td>B</td>
<td></td>
<td>On</td>
<td>46%</td>
<td>$20,544.00</td>
<td>$3,450.00</td>
<td>$29,994.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>A Genomic Analysis of the Effects of Space Flight on Transgenic Plants with Compromised Signaling Pathways</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- **Bud No.** Project ID
- **OUC** Full 6-digit department ID (OUC)
- **PI Name** Lists the name entered into the Responsible Person field in the Financials panel
- **End Date** Budget End-date
- **Pgm** Program Code (i.e. Research, Public Service, Instruction, etc.)
- **Mgr** Contracts and Grants Fiscal Manager assigned to the project
- **FA Cd** (F&A Waiver Code)
  - A – Sponsor Limits/Prohibits Indirect
  - B – Best Interest of the University
  - C – Best Interest of College
  - D – Center Membership Project
  - E – $15K Standard Agreement
  - I – Best Interest/College – no penalty
- **On/Off** On-campus/Off-campus
- **FA Base** (F&A Base)
  - A – Salaries and Wages
  - B – 1st $25,000 subcontracts, all except 5,6XXX
  - C – Special Calculation
  - D – Total Direct Cost
- **FA Pct.** F&A percentage being charged to project, calculated based on the FA Base
- **Direct** Budget Total Direct Costs
- **Indirect** Budget Total Indirect Costs
- **Total** Budget Total Costs